

For Immediate Release, August 2, 2017

**Deans Knight Income Corporation**

**Releases Interim Financial Statements and Management Report of  
Fund Performance for the period ended June 30, 2017**

**Vancouver, B.C.** - Deans Knight Income Corporation (the "Company") is pleased to release its Interim Management Report of Fund Performance and Financial Statements for the period ended June 30, 2017.

These documents can be found on SEDAR at [www.sedar.com](http://www.sedar.com) or the Company's website: [www.dkincomecorp.com](http://www.dkincomecorp.com).

**Forward-Looking Statements**

This press release contains forward-looking statements and forward-looking information within the meaning of applicable securities laws. The use of any of the words "expect", "anticipate", "continue", "estimate", "objective", "ongoing", "may", "will", "project", "should", "believe", "plans", "intends" and similar expressions are intended to identify forward-looking information or statements. More particularly and without limitation, this press release contains forward-looking statements and forward-looking information concerning the Company's investment strategy, the availability and use of the tax attributes of the Company, the resolution and disposition of the CRA Matter (as defined herein) including the extent of the Potential Tax Liability (as defined herein) and the Company's expectations regarding the results of operations and performance of the Company and its investments.

The forward-looking statements and forward-looking information are based on certain key expectations and assumptions made by the Company. Although the Company believes that the expectations and assumptions on which such forward-looking statements and information are based are reasonable, undue reliance should not be placed on the forward-looking statements and forward-looking information because the Company can give no assurance that they will prove to be correct.

Since forward-looking statements and forward-looking information address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results could differ materially from those currently anticipated due to a number of factors and risks. These include, but are not limited to, the risks associated with potential changes in legislation and administrative policy, changes in tax laws, closing risks, general economic, political and market conditions, interest rate fluctuations and other risks as set forth in the Company's annual information form dated March 29, 2017 on file with the securities regulatory authorities at [www.sedar.com](http://www.sedar.com).

The Company assumes no obligation to update forward-looking statements or information except as may be required by applicable securities laws.

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