

**Quarterly Summary of Investment Portfolio**  
First Quarter 2014 - (Unaudited)

The following is a summary of the Company's holdings, the investment portfolio composition and sector breakdown as at March 31, 2014. This is a summary only and will change due to ongoing portfolio transactions of the Company. Additional information is available at [www.dkincomecorp.com](http://www.dkincomecorp.com).

**Summary of Investment Portfolio**

<b>Investments</b>				<b>Portfolio Composition</b>	<b>% of Net Asset Value</b>
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PARAMOUNT RESOURCES	8.250%	13-Dec-17	3.6		
NORTH AMERICAN ENERGY	9.125%	7-Apr-17	2.9	<b>Fixed Income</b>	
RAPIDEYE CANADA	0.025%	1-Jan-21	1.2	Canadian denominated in CAD	6.8
SKYLINK AVIATION INC	10.000%	8-Mar-15	1.0	Canadian denominated in USD	1.9
MIRABELA NICKEL LTD	8.750%	15-Apr-18	1.0	United States denominated in USD	-
SKYLINK AVIATION INC	12.250%	10-May-18	0.3	Other Foreign denominated in EUR	1.2
CONFIFEX TIMBER INC	0.000%	31-Dec-14	0.0		<u>9.9</u>
				<b>Equity and Warrants</b>	<u>0.0</u>
				<b>Investment Portfolio</b>	9.9
				<b>Cash &amp; Short-term Deposits</b>	90.2
				<b>Other Net Assets</b>	(0.1)
					<u>100.0</u>
				<b>Sector Breakdown</b>	
				Energy	6.4
				Materials & Metals	1.0
				Consumer Discretionary	-
				Forestry	-
				Financial Services	-
				Technology	1.2
				Services	1.3
				<b>Investment Portfolio</b>	9.9
				<b>Cash &amp; Short-term Deposits</b>	90.2
				<b>Other Net Assets</b>	(0.1)
					<u>100.0</u>